

# CLIENT INFORMATION FORM

Patient Name: \_\_\_\_\_ Appointment Date \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First Middle

Preferred Name: \_\_\_\_\_ Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ Gender (Per Insurance):  M  F

Preferred Pronoun:  He  She  They  None Current Gender Identity:  M  F  Non-Binary

Address: \_\_\_\_\_ Apt.# \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**All statements and office correspondences will be sent to the above address unless otherwise indicated below.**

**Please check the numbers /methods of contact that you consent to leave a message:**

Home Phone(\_\_\_\_) \_\_\_\_ - \_\_\_\_  Cell Phone(\_\_\_\_) \_\_\_\_ - \_\_\_\_  Email \_\_\_\_\_

Other Numbers  \_\_\_\_\_ (Name) (\_\_\_\_) \_\_\_\_ - \_\_\_\_  \_\_\_\_\_ (Name) (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Patient's SS#: \_\_\_\_\_ Race: \_\_\_\_\_ Marital Status: \_\_\_\_\_

**Employment Status:**  Employed  Unemployed  Retired  Homemaker  Disabled **Student:**  FT  PT  Not Student

Emergency Contact Person: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Relationship: \_\_\_\_\_

**IF MINOR:** Mother's Name \_\_\_\_\_ Father's Name \_\_\_\_\_

Name(s) of **all Legal** Guardian(s): \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Client lives with:  Both parents  Mother  Father  Other \_\_\_\_\_

## **PLEASE COMPLETE ALL SECTIONS**

**NAME OF PROVIDER YOU ARE SEEING TODAY?** \_\_\_\_\_

**WHO REFERRED YOU TO THE PROVIDER YOU ARE SEEING TODAY?** \_\_\_\_\_

**Do you want your clinician to communicate treatment information with your Primary Care Physician (PCP)?**

**PCP is your Internist, Pediatrician or Family Physician, not your Psychiatrist.**  YES  NO

*If you want information shared with other outside professionals, family or agencies please let your MD/Therapist know.  
Please note, no information will be shared with any NON PRA professional, family or agency without your written consent.*

**Financially Responsible Party:**  Patient  Insured Person (other than patient)  Other \_\_\_\_\_

Patient's relationship to the policy holder:  self  spouse  child  other: \_\_\_\_\_

### **Insured Person's Information:**

Insured Person/Responsible Party Name \_\_\_\_\_

Address same as patient (**Where statements are mailed**)

Address: \_\_\_\_\_ Apt.# \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home # (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Work # (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Ext. \_\_\_\_\_ **Insured Date of Birth:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Insurance Company:** \_\_\_\_\_  HMO Site # \_\_\_\_\_  PPO  POS

Insured ID#: \_\_\_\_\_ **Insured SS#:** \_\_\_\_\_

Group/Plan #: \_\_\_\_\_ **Insurance Co. Phone #:** (\_\_\_\_) \_\_\_\_ - \_\_\_\_

**Employer of Policy holder:** \_\_\_\_\_ Insurance Effective Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Self Pay** - I understand visits will not be billed through insurance by PRA.

**Do you have a secondary insurance?**  YES  NO **If YES, please give a copy to this office.**

**Secondary Insurance Company Name:** \_\_\_\_\_

**Second Insurance ID#** \_\_\_\_\_ **Second Insurance Group #** \_\_\_\_\_